



OXLEY MTN PTE. LTD.

(Incorporated in the Republic of Singapore under Registration No. 201429802Z)

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

REDEMPTION AND CANCELLATION OF 6.90 PER CENT. NOTES DUE 2024 (ISIN: SGXF85882482; COMMON CODE: 236324753) UNDER THE US\$1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME OF OXLEY MTN PTE. LTD.

The Board of Directors of Oxley Holdings Limited (the “**Company**”) refers to the following announcements by the Company:

- (a) the announcement dated 2 July 2021 relating to the issue of S\$70,000,000 in principal amount of the fixed rate notes due 2024 (the “**Series 4 Notes**”) by Oxley MTN Pte. Ltd. (the “**Issuer**”) under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme established on 7 April 2017, pursuant to which the Issuer may from time to time issue medium term notes unconditionally and irrevocably guaranteed by the Company (the “**Programme**”);
- (b) the announcement dated 23 September 2021 relating to the issue of S\$85,000,000 in principal amount of Series 4 Notes by the Issuer under the Programme;
- (c) the announcement dated 5 April 2022 relating to the issue of S\$50,000,000 in principal amount of Series 4 Notes by the Issuer under the Programme;
- (d) the announcement dated 25 May 2023 relating to the purchase of S\$6,000,000 in aggregate principal amount of Series 4 Notes by the Company;
- (e) the announcement dated 31 May 2023 relating to the purchase of S\$4,000,000 in aggregate principal amount of Series 4 Notes by the Company; and
- (f) the announcement dated 28 March 2024 relating to the cancellation of S\$62,000,000 in aggregate principal amount of Series 4 Notes pursuant to an exchange offer exercise by the Issuer.

As of the date hereof, there is S\$133,000,000 in aggregate principal amount of Series 4 Notes outstanding. The Series 4 Notes bear interest at a fixed rate of 6.90 per cent. per annum and will mature on 8 July 2024.

The Series 4 Notes are expected to be fully redeemed on 8 July 2024 in accordance with their terms and conditions.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
3 July 2024