



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**PROPOSED BONUS ISSUE – NOTICE OF BOOKS CLOSURE DATE**

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The Board of Directors of Oxley Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 18 January 2018 and 24 January 2018 in relation to the Proposed Bonus Issue (the “**Announcements**”). Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the meanings ascribed to them in the Announcements.

**NOTICE IS HEREBY GIVEN** that the Share Transfer Book and Register of Members of the Company will be closed from 5.00 p.m. on 27 February 2018 for the purpose of determining Shareholders’ entitlements to the Bonus Shares under the Proposed Bonus Issue.

Duly completed and stamped registrable transfers in respect of Shares received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 27 February 2018 will be registered to determine Shareholders’ entitlements to the Bonus Shares under the Proposed Bonus Issue.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 27 February 2018 will be entitled to the Bonus Shares on the basis of the number of Shares standing to the credit of their securities accounts as at 5.00 p.m. on 27 February 2018.

By Order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
8 February 2018