



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**PROPOSED SHARE SPLIT – RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”)**

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The Board of Directors of Oxley Holdings Limited (the “**Company**”) refers to the Company’s announcement of 2 June 2014 (the “**Announcement**”) relating to the proposed share split of every two (2) Shares in the capital of the Company into three (3) Shares, upon the completion of which the Company shall have an issued and paid-up share capital of S\$163,880,000 comprising 4,422,329,956 shares (the “**Share Split**”). Unless otherwise defined, capitalised terms herein shall have the same meaning as that set out in the Announcement.

The Company is pleased to announce that it has received the listing and quotation notice from the SGX-ST on 20 June 2014 to proceed with the listing and quotation of 1,474,109,985 new Shares (the “**New Shares**”) in the capital of the Company on the Main Board of the SGX-ST pursuant to the Share Split (the “**LQN**”).

The LQN is subject to the following conditions:-

- (a) compliance with the SGX-ST's listing requirements; and
- (b) the approval of the Shareholders being obtained for the Share Split at the extraordinary general meeting (“**EGM**”) of the Company to be convened.

It should be noted that the LQN is not to be taken as an indication of the merits of the New Shares, the Share Split, the Company, its subsidiaries and their securities.

A circular to Shareholders containing full details of the Share Split, together with a notice of the EGM which will be convened to seek Shareholders' approval for the Share Split, will be despatched to Shareholders in due course.

By order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
20 June 2014