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OXLEY MTN PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201429802Z)
(the “**Issuer**”)

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201005612G)
(the “**Guarantor**”)

**NOTICE OF BOOK CLOSURE DATE FOR INTEREST PAYMENT ON THE
S\$300,000,000 5.00 PER CENT. BONDS DUE 2019 ISSUED BY OXLEY MTN PTE. LTD.
AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED (THE “GUARANTEE”)
BY OXLEY HOLDINGS LIMITED
(THE “BONDS”)**

Interest Payment for the Bonds

Further to the announcement (the “**Announcement**”) issued by the Issuer through the Guarantor on 4 November 2015 on the issue and commencement of trading of the Bonds on 5 November 2015 and 6 November 2015 respectively, the Issuer wishes to announce the following in relation to the interest payment for the Bonds:

1. Issuer: Oxley MTN Pte. Ltd.
2. Issue size: S\$300,000,000
3. Interest period: 5 May 2017 (inclusive) to 4 November 2017 (inclusive)
4. Interest Calculation Basis in terms of day count: 184 days
5. Interest rate: 5.00% per annum
6. Calculation of interest: $S\$300,000,000 \times 5.00\% \times 184/365$

7. Total interest amount payable: S\$7,561,643.84¹
8. Book closure date: 30 October 2017²
9. Ex-Date: 26 October 2017
10. Interest payment date: 6 November 2017³

Unless defined herein, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

BY ORDER OF THE BOARD

Ching Chiat Kwong
Executive Chairman and Chief Executive Officer

20 October 2017

¹ The total interest amount payable stated is subject to confirmation by The Central Depository (Pte) Limited.

² Pursuant to the provisions in the Global Certificate dated 5 November 2015 in respect of the Bonds.

³ As the interest payment date falls on 5 November 2017 (that is, a non-business day), pursuant to Condition 5(e) of the Bonds, payment will be made on 6 November 2017 (that is, the following business day).