



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

NOTICE OF SALE OF TREASURY SHARES

The Board of Directors of Oxley Holdings Limited (the “**Company**”) refers to the announcement on 12 October 2017 relating to the proposed placement of up to 22,745,400 treasury shares in the capital of the Company. Further thereto, the Company wishes to announce that the Company has on 17 October 2017 sold a total of 22,745,400 treasury shares, being all the treasury shares held by the Company, for cash, through Maybank Kim Eng Securities Pte. Ltd..

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the following information is provided:

(a)	Date of sale:	17 October 2017
(b)	Purpose of sale:	To increase the liquidity of the Company's shares
(c)	Number of treasury shares sold:	22,745,400
(d)	Number of treasury shares held before sale:	22,745,400
(e)	Number of treasury shares held after sale:	0
(f)	Percentage of the number of treasury shares held against the total number of shares outstanding before sale ⁽¹⁾ :	0.77%
(g)	Percentage of the number of treasury shares held against the total number of shares outstanding after sale ⁽¹⁾ :	0%
(h)	Value of treasury shares sold:	S\$13,419,786

Note:

(1) The percentages are based on the total number of issued shares of 2,948,219,971 as at 17 October 2017.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
18 October 2017