



OXLEY HOLDINGS LIMITED

Company Registration Number: 201005612G
(Incorporated in the Republic of Singapore)

Notice to the holders (the “**Noteholders**”) of the outstanding
S\$95,500,000 Fixed Rate Notes Due 2018
(ISIN: SG56J5994479) comprised in the Series 002 Notes (the “**Notes**”) issued under the
S\$500,000,000 Multicurrency Medium Term Note Programme of
Oxley Holdings Limited (the “**Company**”)

NOTICE OF REDEMPTION

Reference is made to the Notes which are constituted by the Trust Deed dated 6 May 2013 entered into between (1) the Company, as issuer, and (2) DB International Trust (Singapore) Limited, as trustee.

NOTICE IS HEREBY GIVEN by the Company of its intention, pursuant to Condition 5(d) of the Notes, to redeem all of the Notes on 11 July 2016 (the “**Redemption Date**”).

The Notes will be redeemed at 100 per cent. of their principal amount, together with interest accrued to (but excluding) the Redemption Date (collectively, the “**Redemption Moneys**”).

The Company shall make or cause to be made payment of the Redemption Moneys in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the Noteholders. Such Redemption Moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Notes, via the payment method as previously agreed between themselves and the Depository.

This Notice is given by:
Oxley Holdings Limited
12 May 2016