



## OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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### ANNOUNCEMENT PURSUANT TO RULE 728 OF THE LISTING MANUAL

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The Board of Directors of Oxley Holdings Limited (the “**Company**”) wishes to announce, pursuant to Rule 728 of the Listing Manual of the Singapore Exchange Securities Trading Limited, that it has received a notification from Mr Ching Chiat Kwong, a controlling shareholder of the Company, that share pledge arrangements have been entered into in respect of certain of his shareholding interest in the Company, details of which are as follows:

#### Share Pledge Arrangement I

- |     |   |                             |
|-----|---|-----------------------------|
| (a) | Name of shareholder:  | Ching Chiat Kwong           |
| (b) | Class and number of shares pledged:   | 142,840,000 ordinary shares |
| (c) | Percentage of the Company’s issued share capital that is the subject of the pledge: | 4.85%                       |
| (d) | Party in whose favour the pledge is created:  | Malayan Banking Berhad      |

#### Share Pledge Arrangement II

- |     |   |                             |
|-----|---|-----------------------------|
| (a) | Name of shareholder:  | Ching Chiat Kwong           |
| (b) | Class and number of shares pledged:   | 137,223,820 ordinary shares |
| (c) | Percentage of the Company’s issued share capital that is the subject of the pledge: | 4.65%                       |
| (d) | Party in whose favour the pledge is created:  | Bank of Singapore Limited   |

By Order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
20 November 2015