



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

**S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME
- INCREASE IN PROGRAMME LIMIT FROM S\$300,000,000 TO S\$500,000,000**

The board of directors (the "**Board**") of Oxley Holdings Limited (the "**Issuer**") refers to the Issuer's S\$300,000,000 multicurrency medium term note programme (the "**Programme**") established on 6 May 2013. The Board of the Issuer is pleased to announce that the Issuer has increased the maximum aggregate principal amount of notes that may be issued under the Programme (the "**Notes**") from S\$300,000,000 to S\$500,000,000 with effect from 6 September 2013.

In connection with the increase, the Programme has been renamed as the Issuer's "S\$500,000,000 Multicurrency Medium Term Note Programme" (the "**Updated Programme**").

United Overseas Bank Limited is the arranger and dealer for the Updated Programme.

Application has been made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in, and the listing and quotation of, any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of any Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Updated Programme or such Notes.

BY ORDER OF THE BOARD

Ching Chiat Kwong
Executive Chairman and CEO

6 September 2013