



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

EFFECTIVE DATE OF TRANSFER OF LISTING FROM CATALIST TO THE MAIN BOARD OF THE SGX-ST

The Board of Directors of Oxley Holdings Limited (the "**Company**") refers to the announcement dated 6 December 2012 in relation to the transfer of the Company's listing (the "**Transfer**") from Catalist to the Main Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the approval of the Transfer by the shareholders of the Company at the extraordinary general meeting held today.

The Company is pleased to announce that the effective date of the Transfer is 21 February 2013. Trading of the Company's shares on the Main Board of the SGX-ST will commence at 9.00 a.m. on 21 February 2013.

The appointment of Canaccord Genuity Singapore Pte. Ltd. as the Company's sponsor will therefore cease on the effective date of the Transfer. The Company wishes to thank Canaccord Genuity Singapore Pte. Ltd. for the support and guidance provided to the Company since its listing on 29 October 2010.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
18 February 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, Tel: (65) 6854 6160.