



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - NOTICE OF BOOKS CLOSURE DATE

The Board of Directors (the "**Directors**") of Oxley Holdings Limited (the "**Company**") refers to the announcements dated 24 August 2012 and 5 November 2012 relating to the Rights Issue (the "**Announcements**"). Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the Announcements. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

NOTICE OF RIGHTS ISSUE BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at **5.00 p.m.** on **22 November 2012** (the "**Rights Issue Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to the Shareholders whose registered addresses with the Company or The Central Depository (Pte) Limited ("**CDP**"), as the case may be, are in Singapore as at the Rights Issue Books Closure Date, or who have, at least three (3) market days prior to the Rights Issue Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents ("**Entitled Shareholders**").

ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE RIGHTS ISSUE

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Rights Issue Books Closure Date (the "**Depositors**") will be provisionally allotted Rights Shares entitlements on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Rights Issue Books Closure Date.

To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Rights Issue Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Rights Issue Books Closure Date, in order to receive their provisional allotments of Rights Shares entitlements.

Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP (the "**Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Rights Issue Books Closure Date by the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Share Registrar**") in order to be registered to determine the transferee's provisional allotments of Rights Shares entitlements under the Rights Issue.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Rights Issue Books Closure Date or if they have registered addresses outside

Singapore must provide the Share Registrar at 50 Raffles Place #32-01 Singapore 048623 with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Rights Issue Books Closure Date, in order to receive their provisional allotments of Rights Shares entitlements.

Foreign Shareholders

For practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore as at the Rights Issue Books Closure Date and who have not, at least three (3) market days prior thereto, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**").

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares entitlements which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil paid" on Catalist after dealings in the provisional allotments of Rights Shares commence, or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company.

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
8 November 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.