



## **OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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### **PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

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*Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the announcement dated 24 August 2012 relating to the Share Split and the Rights Issue (the "Announcement").*

#### **LISTING AND QUOTATION NOTICE**

Further to the Announcement, the Board of Directors (the "**Board**") of Oxley Holdings Limited (the "**Company**") is pleased to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") today, for the listing of and quotation of up to 268,020,000 new ordinary shares ("**Rights Shares**") in the capital of the Company on Catalist pursuant to the Rights Issue, subject to the Company's compliance with the SGX-ST's listing requirements.

It should be noted that the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, Rights Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
5 November 2012

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*