



## **OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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### **PROPOSED SHARE SPLIT**

#### **- NOTICE OF BOOKS CLOSURE DATE, CESSATION DATE AND EFFECTIVE TRADING DATE**

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The Board of Directors (the "**Board**" or "**Directors**") of Oxley Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement on 24 August 2012 and the circular to shareholders of the Company ("**Shareholders**") dated 8 October 2012 (the "**Circular**") in relation to, *inter alia*, the proposed share split of every ten (10) ordinary shares ("**Shares**") in the capital of the Company into eighteen (18) Shares (the "**Share Split**").

The Share Split is subject to the approval of Shareholders at the extraordinary general meeting of the Company to be held on 30 October 2012 ("**EGM**"). The Circular setting out the details of, *inter alia*, the Share Split has been despatched to Shareholders, and Shareholders should refer to the Circular for further details.

#### **NOTICE OF SHARE SPLIT BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that, subject to the approval of the Shareholders of the Share Split at the EGM, the Share Transfer Book and Register of Members of the Company will be closed at **5.00 p.m.** on **7 November 2012** (the "**Share Split Books Closure Date**") for the purposes of determining the holdings of Shareholders pursuant to the Share Split and updating of the Register of Members of the Company pursuant to the Share Split.

Shareholders registered in the Register of Members of the Company and whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at the Share Split Books Closure Date will be included for the purposes of the Share Split. Accordingly, every 1,000 Shares registered in the name, or standing to the credit of the securities account, of each Shareholder (as the case may be) will be sub-divided into 1,800 Shares.

#### **CESSATION DATE AND EFFECTIVE TRADING DATE**

Trading in the Shares (prior to the sub-division pursuant to the Share Split) will cease at **5.00 p.m.** on **2 November 2012**. Trading in the Shares (on a sub-divided basis) will commence at **9.00 a.m.** on **5 November 2012**.

#### **TRADING ARRANGEMENTS FOR ODD LOTS**

As the Share Split may result in odd lots of the Shares (i.e. lots other than a board lot of 1,000 Shares), the Company has applied for and obtained the approval of the Singapore Exchange Securities Trading Limited for the establishment of a temporary counter to facilitate the trading of Shares in board lots of 100 Shares per board lot for a period of one month commencing on **5 November 2012**. The temporary counter is of a provisional nature. Investors who continue to hold odd lots of less than 1,000 Shares after one month from 5 November 2012 may face difficulty and/or have to bear disproportionate transactional costs in realising the fair market price of such Shares.

By Order of the Board

Ng Kok Peng  
Company Secretary

Singapore  
12 October 2012

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*