



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**PROPOSED TAX EXEMPT (ONE-TIER) FINAL DIVIDEND  
- NOTICE OF BOOKS CLOSURE DATE**

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**NOTICE IS HEREBY GIVEN** that the Share Transfer Book and Register of Members of the Company will be closed on 8 November 2012 for the preparation of dividend payment. Duly completed and stamped registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 7 November 2012 will be registered to determine shareholders' entitlements to the proposed tax exempt (one-tier) final dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares in the capital of the Company ("**Shares**") as at 5.00 p.m. on 7 November 2012 will be entitled to the proposed tax exempt (one-tier) final dividend.

Payment of the tax exempt (one-tier) final dividend, if approved by shareholders of the Company at the Annual General Meeting to be held on 30 October 2012, will be made on 23 November 2012 in respect of the 1,489,000,000 issued Shares as at 5.00 p.m. on 7 November 2012 prior to the proposed share split of every ten (10) Shares into eighteen (18) Shares.

By Order of the Board

Ng Kok Peng  
Company Secretary

Singapore  
12 October 2012

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*