



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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- (1) PROPOSED SHARE SPLIT
(2) PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES
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Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the announcement dated 24 August 2012 relating to the Share Split and the Rights Issue (the "Announcement").

LISTING AND QUOTATION NOTICE

Further to the Announcement, the Board of Directors (the "**Board**") of Oxley Holdings Limited (the "**Company**") is pleased to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") today, for the listing of and quotation for 1,191,200,000 new ordinary shares ("**New Shares**") in the capital of the Company on Catalist pursuant to the Share Split, subject to the following:-

- (a) compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval for the New Shares at the extraordinary general meeting ("**EGM**") of the Company to be convened.

It should be noted that the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the New Shares, the Company, its subsidiaries and their securities.

A circular to Shareholders containing, *inter alia*, full details of the Share Split, together with a notice of the EGM which will be convened to seek Shareholders' approval for, *inter alia*, the Share Split, will be despatched to Shareholders in due course.

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
18 September 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.