



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

COMPLETION OF PROPERTY PURCHASES

The Board of Directors of Oxley Holdings Limited (the "**Company**") refers to the Company's Offer Document dated 21 October 2010 in relation to the proposed purchase of properties at 300-306 River Valley Road as well as at 138 Robinson Road, and is pleased to announce that the aforesaid purchases have been completed on 15 February 2011 and 28 February 2011 respectively.

The aforesaid purchases were financed by bank borrowings, internal funds and proceeds raised from the Company's initial public offering.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
28 February 2010

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). Collins Stewart Pte. Limited has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Mr. Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.