

This announcement appears as a matter of record only

28 October 2010



## OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 16 March 2010)

(Company Registration Number: 201005612G)



**Invitation in respect  
of 224,000,000 New  
Shares at \$0.38 each  
by way of placement**



Sponsor and Placement Agent

**Collins Stewart**

**COLLINS STEWART PTE. LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration Number: 200713620D)

### **Important Notice**

*This announcement is published for informational purposes only without regard to the specific investment objectives, financial situation and particular needs of any specific person. This announcement does not constitute, or form any part of the offer for sale or subscription of, or solicitation of any offer to buy or subscribe for, any securities nor shall it or any part of it form the basis of or be relied on in connection with, any contract or commitment whatsoever. This announcement does not purport to be complete and investors should read the offer document of Oxley Holdings Limited dated 21 October 2010, which has been registered by the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore, before investing.*