



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 16 March 2010)
(Company Registration Number: 201005612G)

Invitation in respect of 224,000,000 New Shares (“Placement Shares”) at \$0.38 each by way of placement, payable in full on application (the “Placement”).

APPLICATION RESULTS

The Board of Directors of **OXLEY HOLDINGS LIMITED** (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 27 October 2010, all 224,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to \$85,120,000. There were no invalid applications for the Placement Shares.

The spread of placees for the Placement Shares validly subscribed for is as follows:–

Range of Placement Shares Applied for	Number of Placees
1,000 to 9,000	107
10,000 to 49,000	395
50,000 to 99,000	165
100,000 to 499,000	258
500,000 to 999,000	60
1,000,000 and above	51
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Pursuant to the Invitation, Ng Weng Sui Harry, the Lead Independent Director of the Company has applied for and has been allotted 100,000 Placement Shares under the Placement.

RULE 428 OF THE SGX-ST LISTING MANUAL SECTION B: RULES OF CATALIST

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist (“Catalist Rules”) and to the best knowledge and belief of Collins Stewart Pte. Limited (the “Sponsor”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428 of the Catalist Rules, there are no persons or institutions specified under Rule 428 of the Catalist Rules who were allotted the Placement Shares. Should it subsequently come to the attention of the Sponsor that there were such persons or institutions specified under Rule 428 of the Catalist Rules who have been allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading.

To the best knowledge and belief of the Sponsor, the following person has applied for and has been allotted 5% or more of the Placement Shares:–

Name of Placee	Number of Placement Shares	Circumstances giving rise to the Allotment
Lim Siah Mong	11,800,000	Allotted under the Placement

COMMENCEMENT OF TRADING

The Company’s Shares will commence trading on a “ready” basis at 9:00 a.m. on 29 October 2010.

Applicants may call CDP at (65) 6535 7511 using their T-PIN and keying in the stock code: 6275 to enquire on the status of their applications. To sign up for the service, applicants may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s listing on Catalist, for their support and assistance.

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the SGX-ST. Collins Stewart Pte. Limited has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone: (65) 6854 6160.

Issued by

COLLINS STEWART PTE. LIMITED

For and on behalf of

OXLEY HOLDINGS LIMITED

28 October 2010

Capitalised terms used herein, unless otherwise indicated, have the meanings as defined in the offer document of the Company registered by the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore on 21 October 2010.